

Company name of bank
Address of bank
BIC/SWIFT-Code

Example / template
to be sent by mail or fax

To
Mayr-Melnhof Karton AG
Attn. Stephan Sweerts-Sporck
Brahmsplatz 6
1041 Vienna
Fax: +43 1 50 136 91195
[received no later than 21 April 2011, 24.00 Vienna time]

**17th Annual General Meeting of Mayr-Melnhof Karton Aktiengesellschaft
of 27 April 2011**

Dear Mr. Sweerts-Sporck,

We refer to the convention of the above-mentioned Annual General Meeting and are enclosing a list of safe custody receipts in accordance with section 10a of the Stock Corporation Act.

In our capacity as the depositary bank, we would like to confirm the correctness of the data, in particular that the shares described in the list enclosed were deposited with our bank as of the record date, i.e. the end of the tenth day before the date of the Annual General Meeting, thus 17 April 2011.

Yours sincerely

(Company name of bank)

Place, date (Execution on behalf of the company by bodies authorised to represent the company)