



Information for the depositary bank

Record date for proof: end of 17 April 2011

The entitlement to participate in the Annual General Meeting and to exercise the voting rights or any other rights pertaining to the shareholders to be exercised in the context of the Annual General Meeting shall depend on the size of the share owned at the end of 17 April 2011 (record date for proof).

Only those persons shall be entitled to participate in the Annual General Meeting that have proved by this record date that they are, in fact, shareholders and have rendered the relevant proof thereof to the Company.

Safe custody receipt

In terms of the proof concerning the size of the share on the record date of proof it shall suffice that a **safe custody receipt in accordance with section “§ 10a AktG” (Stock Corporation Act) be submitted to the Company by 21 April 2011, at the latest, (24:00 Vienna time) exclusively to one of the subsequent addresses.**

By mail Mayr-Melnhof Karton AG
Investor Relations
Attention: Mr. Stephan Sweerts-Sporck
Brahmsplatz 6
1041 Wien, Austria.

By SWIFT GIBAATWGGMS
(Message Type MT598; please state ISIN AT0000938204 in the text).

By telefax: +43 1 50 136 / 91195.



Details

Safe custody receipt in accordance with section “§ 10a AktG” (Stock Corporation Act)

The **safe custody receipt** shall be issued by the depository bank with head office in a member state of the European Economic Area or a full member state of the OECD and shall **contain the following details:**

- Details concerning the issuer: name/company and address or regular code used in the business between credit institutions (SWIFT code),
- Details concerning the shareholder: name/company, address, date of birth in the case of natural persons; register and register number in the case of legal persons,
- Details concerning the shares: number of shares of the shareholder, ISIN AT0000938204,
- Number of the custody account or another designation, respectively,
- Point of time that the safe custody receipt refers to.

The safe custody receipt as proof of the size of the share shall relate to the aforementioned record date of proof, i.e. 17 April 2011.

Issue not before 18 April 2010!

For the above mentioned reasons, submitting a safe custody receipt before 18th April 2010 shall not be possible.

Language

The safe custody receipt shall be accepted in German or English.

The shareholders shall not be blocked in any way once they have registered for the Annual General Meeting or once they have submitted their safe custody receipt. Therefore, the shareholders shall be in a position to freely dispose of their shares even after registration or submission of the safe custody receipt.

N.B.:

No participation without a complete and fully correct safe custody receipt

The company herewith officially informs that shareholders whose depository banks fail to submit, within the prescribed period, a complete and fully correct safe custody receipt in accordance with section “§ 10a AktG” (Stock Corporation Act) in the aforementioned sense by mail, SWIFT or telefax shall be prevented from participating in the Annual General Meeting and from exercising their voting right.

In order to avoid faulty or incomplete safe custody receipts that are not in compliance with the requirements of section 10a AktG (Stock Corporation Act), we herewith refer to the enclosed samples and examples for the case that you wish to submit your safe custody receipt in written form by mail.



For submission of your safe custody receipt in compliance with section 10a AktG (Stock Corporation Act) by SWIFT (message type 598), please make sure that the following details are contained therein:

- Details concerning the issuer: name/company and address or regular code used in the business between credit institutions (SWIFT code),
- Details concerning the shareholder: name/company, address, date of birth in the case of natural persons; register and register number in the case of legal persons,
- Details concerning the shares: number of shares of the shareholder, ISIN AT0000938204,
- Number of the custody account or another designation, respectively,
- Point of time that the safe custody receipt refers to.

It goes without saying that the enclosed samples and examples are only for illustration purposes, and that the company shall accept all safe custody receipts that correspond in content to the legal requirements and are received by the company within the prescribed period in one of the aforementioned ways of communication.

Entry tickets

In your capacity as depositary bank, you are herewith politely requested to pass on entry tickets to the shareholders entitled to participate and who are therefore named by you in your safe custody receipts, by stating the names of the shareholders together with the relevant number of shares. This procedure shall help to accelerate the registration of the shareholders on the day of the Annual General Meeting. As a rule, identity checks of persons who cannot produce an entry ticket through requesting them to show their photo identification can thus be avoided.