

Calculation Alternative Performance Measures - MM Group

according to ESMA guidelines

(in thousands of EUR)

	1 st - 3 rd Quarter		1 st - 2 nd Quarter		1 st Quarter		3 rd Quarter 2022	2 nd Quarter 2022	2 nd Quarter 2021	3 rd Quarter 2021	4 th Quarter 2021
	Jan. 1 - Sept. 30, 2022	Jan. 1 - Sept. 30, 2021	Jan. 1 - Jun. 30, 2022	Jan. 1 - Jun. 30, 2021	Jan. 1 - Mar. 31, 2022	Jan. 1 - Mar. 31, 2021					
Operating profit from Consolidated Income Statements	452.155	177.170	284.980	92.123	111.133	61.244	167.175	173.847	30.879	85.047	92.445
Depreciation and amortization of property, plant and equipment and intangible assets	139.069	105.776	90.861	63.356	43.881	31.444	48.208	46.980	31.912	42.420	45.572
EBITDA (Earnings before Interest, Income Taxes, Depreciation and Amortization)	591.224	282.946	375.841	155.479	155.014	92.688	215.383	220.827	62.791	127.467	138.017
Operating profit (annualized)	544.600	239.274									
Ø Total equity	1.770.685	1.561.687									
Ø Current financial liabilities	98.767	77.671									
Ø Non-current financial liabilities	1.375.171	837.026									
Ø Cash and cash equivalents (incl. Provision purchase price for business combination)	-331.609	-586.336									
Capital employed	2.913.014	1.890.048									
Return on capital employed (ROCE)	18,7%	12,7%									
	Balance sheet date										
	Sept. 30, 2022	Jun. 30, 2022	Mar. 31, 2022	Dec. 31, 2021							
Current financial liabilities from Consolidated Balance Sheets	-228.615	-58.268	-55.088	-74.003							
Non-current financial liabilities from Consolidated Balance Sheets	-1.419.412	-1.423.071	-1.347.300	-1.349.074							
Cash and cash equivalents from Consolidated Balance Sheets	95.791	221.914	292.049	359.546							
Net debt (-)	-1.552.236	-1.259.425	-1.110.339	-1.063.531							
Number of shares issued	20.000.000	20.000.000	20.000.000	20.000.000							
Stock price per share (closing) at end of the period (in EUR)	132,00	162,00	161,40	176,60							
Market capitalization	2.640.000	3.240.000	3.228.000	3.532.000							